

CM/ECF Release 3.3



Highlights For PACER Users

AO-OIT-SDSD-TB

What's New in Bankruptcy Release 3.3?

- **Updates to Screens and Reports**
- **Joint Debtor Dispositions**
- **New Format for Trustee's No Distribution Report**

CM/ECF

**Updates to Screens
and
Reports**

Docket Activity Report

Docket Activity

Case number

Judge

Office

Case type

Trustee

Chapter

Filer type

Category

Event

Terminal digit(s)

Open cases
 Closed cases

Entered between to Summary Text
 Entered today and not QC'd Full Docket Text

Sort by

Make these options my default. Schedule this to run

Docket Activity report can be run for open and/or closed cases.

Docket Activity Report

CECF					
Bankruptcy Adversary Query Reports Utilities Search Logout					
Docket Activity Report					
U.S. Bankruptcy Court -- Live Database					
Report Period: 9/1/2007 - 10/21/2008					
Case	Doc Id	Date Entered/Filed	Category/ Event	Judge/ Trustee	Notes
08-10005 Rawson Industries Inc Office: 1 Type: bk Chapter: 11 Assets: Yes		Entered: 10/15/2008 15:39:02 Filed: 10/15/2008	Category: court Event: Close Adversary Case	Judge: Anderson	Subm. by: D. Liska Group: crt
Docket Text for above court: Adversary Case 1:08-ap-1017 Closed (Liska, Deanna)					

The event name now appears on the Docket Activity report. when full docket text option radio button is selected. Prior to this, only the type of category appeared.

Query

Query

Search Clues

Case Number	<input type="text"/>	
Last / Business Name	<input type="text"/>	(Examples: Desoto, Des*t)
First Name	<input type="text"/>	Middle Name <input type="text"/>
SSN / ITIN	<input type="text"/>	Tax ID / EIN <input type="text"/>
Type	<input type="text"/>	<input type="checkbox"/> Open cases <input type="checkbox"/> Closed cases

A new option has been added to the Query search screen to look for open and/or closed cases.

Query on Associated Cases

CM ECF [Bankruptcy](#) [Adversary](#) [Query](#) [Reports](#) [Utilities](#) [Search](#) [Logout](#)

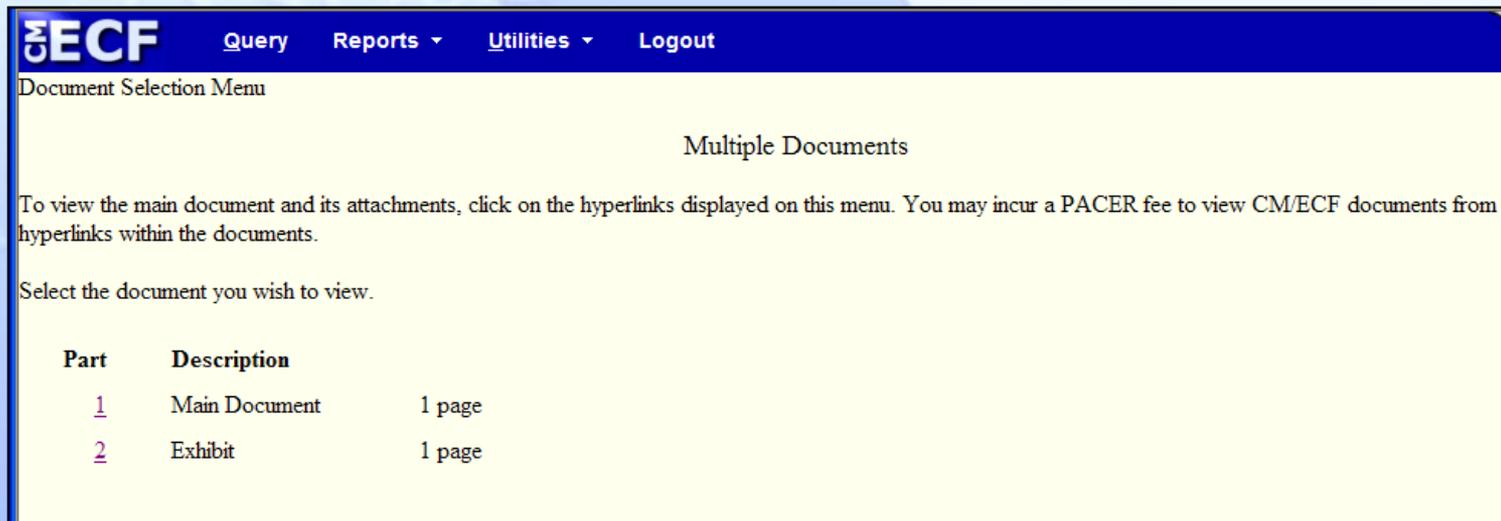
08-01017 Smith v. Brown
Case type: ap Related bankruptcy: 08-10005 Judge: Charles Anderson
Date filed: 10/15/2008 Date of last filing: 10/21/2008
Date terminated: 10/21/2008

Associated Cases

Case	Associated Case	Type
08-10005 Rawson Industries Inc	08-01017 Smith v. Brown (closed)	Adversary

The term “Closed” now appears for terminated adversaries when a query is run on associated cases.

PACER Free Look Message



The screenshot shows the CM/ECF Document Selection Menu. At the top, there is a navigation bar with links for Query, Reports, Utilities, and Logout. Below this, the page title is 'Document Selection Menu'. The main content area is titled 'Multiple Documents'. A paragraph of text explains that clicking on hyperlinks will view the main document and its attachments, and that a PACER fee may be incurred. Below this, a prompt asks the user to select a document to view. A table follows, listing two document parts: 'Main Document' (1 page) and 'Exhibit' (1 page).

Part	Description	
1	Main Document	1 page
2	Exhibit	1 page

The message “without incurring a PACER fee” has been removed from the Document Selection Menu of expired Notices of Electronic Filings.

Notice Electronic Filing

08-10108 Notice will be electronically mailed to:

Julian Mayfair

kate_malin@aotx.uscourts.gov

Dayne Tracy on behalf of Counter-Claimant Xenon Black

Dayne.Tracy@lawoffice.com

Notices of electronic filings will now display the party being represented along with the attorney email address.

Calendar Events Report

ECF Bankruptcy Adversary Query Reports Utilities Search Logout

Calendar Events

Case number

Judge
 Hearing judge
 Case judge
 Hearing or case judge

Office

Chapter

Type

Date
 AM only
 PM only
 Both

Time AM PM

Event subset

[Select a Previously Created Report](#)

Sort by

There is a new option to select the hearing or case judge for the Calendar Events report.

Deadlines/Hearing Report – Judge Selection Option

The screenshot shows the ECF system interface for generating a 'Deadlines/Hearings' report. The 'Judge' dropdown menu is highlighted with a red box, showing the following options: 'Unassigned hearing judge', 'Anderson, Charles', and 'Hearing or case judge'. The 'Hearing or case judge' option is selected. Other visible options in the 'Judge' menu are 'Case judge' and 'Hearing judge'. The interface includes fields for 'Case number', 'Case type' (ap, bk), 'Office' (Green Valley, Pleasantville), 'Trustee' (Carson, Sam J., Chapter 11 Trustee), 'Chapter' (7, 9), 'Deadlines/hearings' (All Deadlines, All Hearings), 'Terminal digit(s)' (2, 4-7), 'Due/set' (1/1/1990 to 10/27/2009), 'Sort by' (Case Number), and a 'Run Report' button. There is also a checkbox for 'Include terminated/satisfied deadlines and hearings' and a 'Schedule this to run' dropdown.

There is a new option to select the hearing and/or case judge for the Deadlines/Hearing Report.

CM/ECF

**UST Uniform Final
Reports
Chapter 7 Report of No
Distribution**

UST Uniform Final Reports

- BAPCPA requires uniform No Distribution reports from trustees for chapter 7
- Office of the US Trustee (DOJ) is furnishing language for Chapter 7 Reports of No Distribution (NDR)
- This report will be the same in every court

UST No Distribution Report (NDR)

CM/ECF will provide these 4 new events for the docket report according to the trustees' findings.

- No funds.
- Dismissed or converted, no funds.
- Dismissed or converted, some funds collected.
- Minimal funds collected.

UST No Distribution Report (NDR)

New CM/ECF reports will be virtual entries.

- No PDF document.
- May or may not have a document number.
- Only exist on docket report.

UST Report of No Distribution

Chapter 7 Trustee's Report of No Distribution: I, Julian Mayfair, having been appointed trustee of the estate of the above-named debtor(s), report that this case was dismissed, converted, or reassigned. I collected funds totaling: \$1200.00. All funds have been returned or transferred to the successor trustee. All bank statements and canceled checks, if any, have been submitted to the United States Trustee. The bank statements reflect a final zero balance and no other funds or assets of the estate remain in my custody. Pursuant to Fed R Bank P 5009, I hereby certify that the chapter 7 estate of the above-named debtor(s) has been fully administered. I request that I be discharged from any further duties as trustee.

Section 341 Meeting held on November 13, 2008. Key information about this case as reported in schedules filed by the debtor(s) or otherwise found in the case record: This case was pending for 1 months. Assets Abandoned: Not Applicable, Assets Exempt: Not Applicable, Claims Scheduled: Not Applicable, Claims Asserted: Not Applicable, Claims scheduled to be discharged without payment: Not Applicable. (Mayfair, Julian) (Entered: 12/16/2008)

- This is an example of the new No Distribution report
- If data is not available will show **N/A** or **Not Available** in docket text.

CM/ECF Release 3.3

Joint Debtor Disposition

Joint Debtor Dispositions

Currently there is one disposition on a case

- Refers to the case, not to the debtor
- It assumes joint debtors have the same disposition on the same date.

**U.S. Bankruptcy Court
Eastern District of Missouri (St. Louis)
Bankruptcy Petition #: 06-45924**

Assigned to: Barry S. Schermer
Chapter 13
Voluntary
Asset

Date Filed: 12/03/2006
Date Terminated: 02/12/2007
Date Dismissed: 12/19/2006

Debtor
Robert H. Johnson
8 Shaffleet Ct.
Florissant, MO 63033
SSN: xxx-xx-6281

represented by **Tobias Licker**
Law Offices of Tobias Licker LLC
1861 Sherman Dr.
St. Charles, MO 63303
(636) 916-5400
Fax : (636) 916-5402
Email: TobiasLicker@hotmail.com

Debtor
Maxine Johnson
8 Schaffleet Ct.
Florissant, MO 63033
SSN: xxx-xx-6235

represented by **Tobias Licker**
(See above for address)

Joint Debtor Dispositions

- CM/ECF Release 3.3 will provide separate disposition codes and dates for debtors who file jointly.
- Provides more specificity in reporting dismissals and discharges for each debtor to credit bureaus and other reporting agencies as well as the public.

Joint Debtor Dispositions

- Debtors can have the same disposition and different disposition dates.
- Debtors can have different dispositions such as one dismissal and one discharge.
- Debtors can have different dispositions and different disposition dates.

Joint Debtor Dispositions

New joint disposition and date fields will display:

- Docket Report
- Cases Report
- Case Summary Query
- On the reference information near the top of docketing screens
- VCIS
- US Trustee Data Extraction
- US Party/Case Index

Joint Debtor Dispositions

MEANSNO, DISMISSED

**U.S. Bankruptcy Court
Live Database (Pleasantville)
Bankruptcy Petition #: 08-10091**

Assigned to: Charles Anderson
Chapter 7
Voluntary
No asset
[Show Associated Cases](#)

Date filed: 08/08/2008
Debtor dismissed: N/A
Joint debtor dismissed: 10/07/2008

Debtor disposition: None
Joint debtor disposition: Dismissed for Failure to File Information

Disposition Date

Disposition Method

Example of a revised 3.3 Release docket report with only one debtor dismissed. The case is still open.

Joint Debtor Dispositions

CECF Bankruptcy Adversary Query Reports Utilities Search Logout

08-10091 Arlyn J. Halvorson and Candy L. Halvorson
Case type: bk Chapter: 7 Asset: No Vol: v Judge: Charles Anderson
Date filed: 08/08/2008 Date of last filing: 10/07/2008
Debtor dismissed: N/A Joint debtor dismissed: 10/07/2008

Case Summary

Office: Pleasantville	Filed: 08/08/2008
County: Bexar	Terminated:
Fee: Paid	Debtor discharged:
Origin: 0	Joint debtor discharged:
Previous term:	Reopened:
	Converted:
	Debtor dismissed: N/A
	Joint debtor dismissed: 10/07/2008
Joint: y	Confirmation hearing:

Debtor disposition: None
Joint debtor disposition: Dismissed for Failure to File Information

Case Summary under Query with only joint debtor dismissed.